

Appendix 4E

For the financial year ended 31 March 2023

OFX Group Limited

ABN 12 165 602 273

Results for announcement to the market

For the year ended 31 March 2023 (“current period”)

		31 March 2023 \$'000	Change from year ended 31 March 2022 %	31 March 2022 \$'000
Revenue from ordinary activities	Up	228,864	44%	158,418
Underlying net profit for the period attributable to members of parent (before non-controlling interest) ¹	Up	37,601	43%	26,285
Statutory net profit for the period attributable to members of parent (before non-controlling interest)	Up	31,411	26%	25,012

The statutory net profit after tax for the year was \$31.4 million, up 26% from \$25.0 million in the prior year.

The Group achieved underlying net profit after tax (adjusted for the one-off impacts of one-off expenses / non-operating) of \$37.6 million for the year. The underlying net profit was 43% higher than the \$26.3 million in the prior year.

Dividend information

There were no dividends paid in the current or the prior period.

Share buy back

On 23 May 2023, the Company announced an on-market share buyback of up to 10% of the Company's fully paid ordinary shares during the 12 months commencing in June 2023.

	31 March 2023 (cents)	31 March 2022 (cents)
Net tangible assets per security ²	16.83	34.63

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 31 March 2023. Refer to Note 19 to the Consolidated Financial Statements for the details on acquisition of a subsidiary.

This report is based on the Consolidated Financial Statements which has been audited by KPMG.

The Annual General Meeting is to be held on Thursday 3rd August 2023, the details of which will be disclosed to the ASX.

¹ Refer to page 42 of the Annual Report for a reconciliation of underlying net profit after tax to statutory net profit after tax.

² Assumes that 243,599,470 shares on issue at 31 March 2023, 242,625,332 were on issue at 31 March 2022.